

Total Experience

Information Barriers Enablement

THE CHALLENGE

Microsoft Information Barriers (IB) help organizations enforce communication restrictions between defined user groups in Microsoft 365. By preventing unauthorized collaboration across Teams; SharePoint; OneDrive; and Exchange; IB supports regulatory compliance with frameworks like FINRA and SEC.

THE SOLUTION

Presidio helps organizations adopt and secure Microsoft 365; improving productivity while protecting identities and data.

Microsoft Information Barriers

- ◆ Identify required communication restrictions
- ◆ Define user segments and policies
- ◆ Configure and validate IBv2 in Microsoft 365
- ◆ Train teams for ongoing management

THE APPROACH

Microsoft Information Barriers (IB) integrate with Microsoft 365 to restrict communication between specific groups and prevent unauthorized collaboration. Their enforcement tools help organizations maintain compliance and reduce insider risk.

Microsoft Information Barriers allow financial institutions to adopt modern collaboration tools like Teams while enforcing regulator-approved ethical walls. They reduce insider-trading risk, support SEC/FINRA compliance, lower audit exposure, and replace manual controls with identity-driven, auditable policies—without slowing the business down.

KEY BENEFITS

Why this matters in audits

- ◆ Demonstrates preventative controls, not just detective ones
- ◆ Reduces reliance on manual policies or employee attestations
- ◆ Provides a defensible control when regulators ask: “How do you prevent conflicts of interest, not just detect them?”

WHY PRESIDIO

Presidio is here to guide your business transformation journey by helping you carefully navigate the fastchanging tech landscape. As the bridge between where you've been with foundational IT, and where you're going with modern AI and cloud services, we measure success with you on the terms you define. We strive to build lifetime relationships with each of our customers, and we do so by being fearless, fast, flexible, and compassionate. It's our mission to earn your trust and deliver innovative, high-quality outcomes at speeds once not thought possible, so you can achieve your business goals faster

FROM POLICY TO PROTECTION—FAST.

Deploy Microsoft Information Barriers with Presidio and start enforcing controls in weeks, not months. Get started with IB enablement today.

Contact Presidio today:
www.presidio.com/contact-us