PRESIDIO®

SOLUTION BRIEF

Digital

Data Trust Accelerator for Financial Services

Trusted data for every system, workflow, report, and AI across your entire estate.

THE CHALLENGE

The solution continuously monitors data health, pipeline reliability, schema consistency, and governance controls across enterprise systems. Data quality issues, schema drift, failures, anomalies, and governance gaps are surfaced in real time with full lineage, ownership, and immutable audit logs. Institutions gain clear visibility into the quality, consistency, and trustworthiness of the data powering AI, workflows, analytics, and reporting.

THE IMPACT

Due to the challenges described above, financial institutions are facing a systemic barrier to growth and modernization:

- **Data Trust is Low**
  Inconsistent, stale, and duplicated inputs undermine every decision.
- **AI Trust is Uncertain**
  Models drift, explainability is limited, and risk teams lack full visibility.
- **Automation is Impossible**
  Workflows break when upstream data breaks.
- **Productivity is Limited**
  Institutions cannot anticipate client needs without reliable signals.
- **Regulatory Exposure Increases**
  Decisions are hard to trace, justify, and evidence.

Executives are forced into a paradox: They know AI will define their competitive advantage, but their foundations aren't ready for it.

THE SOLUTION

Presidio's Data Trust Accelerator for Financial Services is a centralized data trust and orchestration solution that governs how client data is interpreted, validated, accessed, and consumed across systems, workflows, and AI agents. Rather than relying on fragmented pipelines, it establishes a persistent client record and a trusted output layer that ensures consistent, fit-for-use data across the enterprise.

With a configured model, institutions can enforce consistent logic, reduce reconciliation, and scale AI and automation without reengineering their data foundation. This enables organizations to deliver trusted, consistent data outputs across AI, analytics, workflows, and enterprise decision-making.

KEY BENEFITS

Our Data Trust Accelerator delivers measurable value across the enterprise, including:

- **Trusted, Standardized Data Foundation**
  Align definitions, resolve identities, and ensure all systems and AI operate from consistent, fit-for-use data.
- **Governed Data Consumption**
  Control how data is accessed and used with role-based policies, masking, and full auditability.
- **Consistent Outputs Across Systems and AI**
  Eliminate conflicting results by delivering the same trusted data to every workflow, report, and agent.
- **Scalable AI and Automation**
  Enable new AI use cases without rebuilding pipelines by applying centralized logic across the ecosystem.
- **Improved Operational Efficiency**
  Reduce manual reconciliation and streamline workflows with consistent, governed data inputs.

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Data Trust Accelerator for Financial Services

HOW IT WORKS

The Data Trust Accelerator operates through four connected stages:

- **Ingest & Normalize: Establish the Golden Record**
  Connects to custodians, CRMs, core systems, and policy platforms via APIs or batch pipelines. It standardizes client, account, and transaction data into canonical models and automatically scores each source for completeness, freshness, quality, and consistency - creating an AI- and analytics-ready Golden Record.
- **Govern & Observe: Build Trust in Data, Pipelines, and AI**
  The solution continuously monitors data health, SLA/pipeline reliability, and AI/model performance. Schema drift, failures, anomalies, drift, bias, and governance gaps are surfaced in real time with full lineage, ownership, and immutable audit logs. Institutions gain clear visibility into what can be trusted and why.
- **Activate Intelligence: Deliver Trusted Data for AI & Analytics**
  Governed, standardized data feeds AI models, analytics platforms, and digital experiences to support insights, alerts, recommendations, and operational decision-making. Presidio's Data Trust Accelerator enables AI copilots, analytics, and digital applications to operate from a consistent, trusted client data foundation with full lineage and governance visibility.
- **Enable Personalized & Compliant Engagement**
  Provides a unified, trusted client data foundation that supports personalized experiences, compliant engagement, AI-driven applications, and operational workflows with clean, consistent, real-time intelligence.

WHAT MAKES US DIFFERENT

- **AI Scale Enablement**
  Configure once and scale everywhere, eliminating the need to update individual pipelines or agents.
- **Data Trust and Control Layer**
  Govern how data is interpreted, validated, accessed, and consumed across systems, workflows, and AI.
- **Trusted Data Foundation for AI & Automation**
  Provide governed, standardized, and trusted data that enables AI, analytics, and automation initiatives to scale consistently across the enterprise.
- **Centralized Orchestration vs. ETL**
  Replace fragmented pipelines with a scalable orchestration layer for integration, governance, and consumption.

WHY PRESIDIO

Presidio is here to guide your business transformation journey by helping you carefully navigate the fast-changing tech landscape. As the bridge between where you've been with foundational IT, and where you're going with modern AI and cloud services, we measure success with you on the terms you define. We strive to build lifetime relationships with each of our customers, and we do so by being fearless, fast, flexible, and compassionate. It's our mission to earn your trust and deliver innovative, high-quality outcomes at speeds once thought not possible, so you can achieve your business goals faster.

Trusted Data for Every Agent, Workflow and Decision
Presidio helps state and local governments modernize constituent services by connecting fragmented systems into a unified digital experience. By combining integration, orchestration, reusable service modules, and AWS-native architecture, we help agencies deliver secure, mobile-first services without costly rip-and-replace efforts. With GovMod Accelerator, governments can accelerate service delivery, improve efficiency, and scale consistent constituent experiences across agencies.

Contact Presidio today:
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