

Evolve

# Advisor

*Deep data correlation without internal burden.*

## THE CHALLENGE

In today's complex digital landscape, organizations are inundated by fragmented asset, contract, and spend data scattered across IT, finance, and procurement systems. This siloed information leads to inefficiencies, compliance risks, missed renewals, and unnecessary costs. Without unified visibility, clients struggle to manage technology lifecycles effectively – resulting in overlapping tools, wasted budget, and unrealized value of their IT investments.

## THE SOLUTION

**Presidio Advisor** is a comprehensive, Asset Lifecycle Management solution that unifies fragmented data, SaaS, and IT expenditure insights into one, enriched unified view to enable proactive renewals, financial optimization, time savings, asset observability, and risk reduction.

Delivered as a service, Advisor can support multi-vendor environments and integrate with OEMs and customer systems – revolutionizing how organizations manage technology ecosystems without adding tools or internal burden.

## OUR APPROACH

Presidio combines deep industry expertise with a collaborative service model, ensuring every customer's unique environment and business goals are addressed. Our dedicated Advisor Services team guides clients through structured onboarding – covering provisioning, data correlation, testing, and operational cadence within the first 30 days.

By unifying technology management under one comprehensive service, Presidio Advisor empowers organizations across all industries to make data-driven decisions, achieve greater agility, and enhance long-term digital resilience.

### Data Mapping

Unifies OEM licenses, customer systems, and reseller records into a single source of truth.

### Support Management

Reduces waste and risk with greater visibility and operational control.



### Data Analysis & Business Insights

Turns data into actionable insights aligned to your business goals.

Presidio Advisor transforms IT lifecycle management through four components:

- ◆ **Lifecycle** – Delivers unified visibility across IT assets, contracts, and renewals with real-time insights into consumption and search. Advisor automates lifecycle workflows so teams can monitor end-of-support timelines, ensure compliance, and validate inventory with automated alerts.
- ◆ **Spend** – Turns IT spend into strategic leverage by providing clarity and control across technologies, OEMs, resellers, and solutions. Advisor enables vendor consolidation, reduces overlap, optimizes supplier relationships, and empowers IT, procurement, and finance to manage decentralized spend.
- ◆ **SaaS** – Extends visibility into SaaS investments with automated tracking of licenses, renewals, and unused subscriptions. Duplicate and underutilized licenses are identified to reduce waste and mitigate compliance risk.
- ◆ **NowConnect** - Integrates Advisor with ServiceNow to modernize environments through API automation and cloud-based services for comprehensive asset management.

## Data-Driven Visibility and Business Insights



*Advisor consolidates IT and financial data into one trusted source of truth, creating a unified view of your entire IT estate. Automated ingestion and OEM integration streamline renewals and entitlements while delivering actionable insights to reduce risk and optimize spend.*

### KEY BENEFITS

- ◆ The right combination of data, toolset, automation, and Presidio expertise to deliver the right outcomes
- ◆ Unified visibility across your environment that connects previously disparate data sources
- ◆ Flexibility for custom rules to provide personalized insights aligned to business outcomes
- ◆ Quick value realization with minimal time investment that leverages Presidio automated build processes
- ◆ Service-driven approach rather than “one more tool” requiring adoption
- ◆ Automated integration capabilities to Presidio tools, OEMs, and your systems and tools

### WHY PRESIDIO

Presidio is here to guide your business transformation journey by helping you carefully navigate the fast-changing tech landscape. As the bridge between where you've been with foundational IT, and where you're going with modern AI and cloud services, we measure success with you on the terms you define. We strive to build lifetime relationships with each of our customers, and we do so by being fearless, fast, flexible, and compassionate. It's our mission to earn your trust and deliver innovative, high-quality outcomes at speeds once thought not possible, so you can achieve your business goals faster.

Accelerate control over your IT ecosystem with Presidio Advisor. Unite fragmented data, SaaS, and IT expenditure into one, enriched source of truth—unlock smarter decisions, reduce waste, and maximize ROI. Let Presidio guide your next transformation.

---

**Contact Presidio today: [www.presidio.com/contact-us/](http://www.presidio.com/contact-us/)**

---