

*Total Experience*

## Microsoft 365 Copilot Studio Envisioning Workshop



### THE CHALLENGE

Is your organization ready to transform how it approaches problem-solving and innovation? The rapid advancement of agentic AI and automation requires new skills and tools to stay ahead. Our Microsoft Copilot Studio Envisioning offer a series of workshops to equip your team with the knowledge to harness AI and build secure, intelligent solutions. Join us to unlock new value and accelerate digital transformation.

### Microsoft 365 Online Suite of Tools

Microsoft Copilot Studio unlocks value for organizations to customize Microsoft 365 Copilot or build their own agent experiences. The Copilot Studio Envisioning runs as one series of workshops designed to develop priority scenarios, define the associated value opportunity enabled through agents, and showcase value and use cases.

### THE SOLUTION

The Copilot Studio Envisioning runs as one or two-day activity designed to develop priority scenarios, define the associated value opportunity enabled through agents, and showcase value and use cases.



### MICROSOFT 365 COPILOT STUDIO ENVISIONING WORKSHOP

#### Core Components

- ◆ Assess for Copilot Studio and Low Code readiness
- ◆ Conduct an awareness & education session to introduce agents
- ◆ Explore scenarios and use cases for business outcomes
- ◆ Create high value scenarios that can benefit from agents
- ◆ Actionable roadmap

#### Deliverables

- ◆ Establish a forward-looking roadmap that drives measurable efficiencies
- ◆ Validate innovative concepts with low risk
- ◆ Create agentic idea pipeline
- ◆ Use case prioritization
- ◆ Solution blueprint & executive summary

#### Customer Responsibilities

- ◆ Executive sponsor
- ◆ Process owner & business unit leaders
- ◆ IT/automation team leads
- ◆ Process subject matter experts

#### Timeline & Support

- ◆ **Series of workshops**, followed by a readout
- ◆ Presidio's professional services delivery team can be expanded for hands on remediation or app migration waves

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### KEY BENEFITS

**Accelerate Innovation** – The Microsoft 365 Copilot Envisioning engagement will quickly identify high-impact AI use cases to reduce time-to-value.

**Strategic Alignment** – Ensure Copilot and Power Platform adoption align with business priorities for measurable outcomes.

**Demonstrate Value** – Experience real-world scenarios and have the ability to build tangible prototypes to drive stakeholder confidence.

### WHAT MAKES US DIFFERENT

Presidio is a trusted partner to our clients, securing their cloud, infrastructure, employees, customers, and assets from ever-growing challenges.

**Multi-Cloud and Hybrid-Cloud Capabilities** – Presidio has capabilities with the leading cloud providers and on-prem environments. AI integration must be considered in the context of the entire organization. With deep knowledge of every layer of the IT, cloud, and systems architecture, combined with proven methodologies Presidio can ensure customers are secure from end-to-end.

#### Microsoft Solutions Partner

Presidio is a Microsoft Solutions partner with over 400 Microsoft certified engineers supporting our clients' digital and cloud transformation initiatives – from end-user productivity to full cloud-native workload re-factoring.

**Copilot for Microsoft 365 Jumpstart Partner** – With early access to enablement, licensing and advisory, Presidio has solid expertise to assist our clients.

**Microsoft 365 Copilot FastTrack partner offerings** – Presidio can assist with a Fasttrack engineer to assist with adoption and circle of excellence around Microsoft 365 Copilot.

**Azure Innovation Funding partner** – Presidio can access or nominate our customers for funding to assist with proof of concepts or pilots of Azure OpenAI and Microsoft 365 Copilot.

**Microsoft Cloud Solution Provider** – Presidio can assist with Microsoft 365 Copilot licensing and provide licensing, layered with support for a full spectrum of services.

### WHY PRESIDIO

Presidio is a global digital services and solutions provider accelerating business transformation through secured technology modernization. Highly skilled teams of engineers and solutions architects with deep expertise across cloud, security, networking, and modern data center infrastructure help customers acquire, deploy, and operate technology that delivers impactful business outcomes. Presidio is a trusted strategic advisor with a flexible full life cycle model of professional, managed, and support and staffing services to help execute, secure, operationalize and maintain technology solutions.

**Presidio's Total Experience Practice covers a broad portfolio of Modern Work, Productivity, and End User Compute solutions. Our highly skilled and tenured practitioners maintain leading industry certifications, provide thought leadership and practical industry experience. We have conducted thousands of engagements across all major industry segments. Getting started with Presidio is easy. Let's explore how we can optimize your business.**

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