

Digital

Invoice Management

Transforming Enterprise Finance with Autonomous Intelligence

THE CHALLENGE

In asset-intensive industries, procurement is massive, transaction volume is high, and supplier ecosystems are complex. Every purchase order, invoice, and goods received note must align in a precise three-way match before a supplier can be paid. But in practice, mismatches are common: quantities don't align, delivery dates shift, prices vary.

Resolving these discrepancies requires substantial staff bandwidth, trafficking in emails, ERP workflows, and spreadsheets. Exception handling becomes cumbersome and error-prone - slowing payments, inflating processing costs, and straining supplier relationships. While ERP systems do offer basic matching capabilities, they often lack the intelligence to autonomously investigate and resolve exceptions.



THE SOLUTION

Presidio Invoice Management redefines how enterprises manage invoice matching exceptions. By autonomously detecting, investigating, and resolving discrepancies between invoices, purchase orders (POs), and goods received notes (GRNs), the solution eliminates manual bottlenecks, accelerates payments, and improves financial operations.

Our Agentic AI-powered solution leverages intelligent agents with memory, reasoning, and communication skills. It resolves routine exceptions independently and escalates complex cases to humans via a user-friendly dashboard. Our solution complements ERP by integrating seamlessly with SAP, Oracle, and Microsoft Dynamics ensures rapid deployment and alignment with existing finance workflows.

HOW IT WORKS

By combining AI autonomy with human oversight, finance operations go from reactive to strategic, achieving measurable ROI in months, not years. Presidio's Agentic AI solution:

- ◆ Reduces manual effort and operational costs.
- ◆ Speeds invoice reconciliation and improves working capital management.
- ◆ Every action – whether by human or AI – is logged and traceable, adhering to your security guardrails and architecture standards while maintaining financial audit compliance.
- ◆ Enhances accuracy through autonomous analysis and proactive anomaly detection.
- ◆ Strengthens supplier relationships through faster, more transparent processing.

Invoice Management

CAPABILITIES

AUTONOMOUS AGENTIC AI

- ◆ Monitors invoices against POs and GRNs
- ◆ Analyzes historical patterns and supplier behavior
- ◆ Resolves exceptions automatically when confidence is high

HUMAN-IN-THE-LOOP DASHBOARD

- ◆ Escalates complex cases for rapid review
- ◆ Provides AI-generated recommendations and detailed audit trails
- ◆ Supports transparent decision-making and compliance

SEAMLESS ERP & SYSTEM INTEGRATION

- ◆ Works with SAP, Oracle, Microsoft Dynamics, and supplier portals
- ◆ Compatible with document management systems
- ◆ Ensures smooth adoption without disrupting existing workflows

CONTINUOUS LEARNING & IMPROVEMENT

- ◆ Feedback loop refines AI reasoning models
- ◆ Reduces escalations over time
- ◆ Improves accuracy, efficiency, and exception resolution speed

BUSINESS VALUE BENEFITS

Organizations piloting the solution have reported:

- ◆ **Cost per Invoice Processing:** Up to 70% reduction (from \$12-\$15 to under \$4 per invoice).
- ◆ **Invoice Exception Rate:** 65% decrease through proactive anomaly detection.
- ◆ **Labor Efficiency:** 80% reduction in manual effort, enabling finance teams to focus on strategic tasks.
- ◆ **Throughput:** 3x increase in invoice processing productivity.
- ◆ **Working Capital Optimization:** Faster exception resolution enables improved Days Payable Outstanding (DPO) management, early payment discounts, and enhanced cash flow.
- ◆ **Supplier Relationships:** 40% higher satisfaction and 25% fewer disputes.

By automating complex exception handling, enterprises can accelerate financial cycles, reduce errors, and strengthen supplier trust, all while freeing staff for higher-value activities.



WHY PRESIDIO

Presidio is here to guide your business transformation journey by helping you carefully navigate the fast-changing tech landscape. As the bridge between where you've been with foundational IT, and where you're going with modern AI and cloud services, we measure success with you on the terms you define. We strive to build lifetime relationships with each of our customers, and we do so by being fearless, fast, flexible, and compassionate. It's our mission to earn your trust and deliver innovative, high-quality outcomes at speeds once thought not possible, so you can achieve your business goals faster.

GET STARTED

Schedule an Invoice Management Workshop with Presidio's expert Manufacturing solutions team.

Contact Presidio today: presidio.com/contact-us/