

Intelligent Document Processing Workshop

INDUSTRY WORKSHOP: INSURANCE

Modern insurance operations rely heavily on document-intensive workflows—claims intake, underwriting submissions, policy servicing, and compliance reviews. Manual processing slows response times, increases risk, and hinders customer experience.

This one-day interactive workshop, tailored specifically for the insurance industry, enables your organization to explore how Intelligent Document Processing (IDP) using AWS can automate these processes, improve accuracy, and reduce operational overhead.

Who Should Participate

As Presidio facilitates these workshops in a single day, business owners and subject matter experts are crucial representatives who need to participate directly.

Suggested Attendees:

- Claims Operations Leaders
- Underwriting Managers
- Policy Admin & Servicing Teams
- IT and Automation Architects
- Compliance and Risk Management
- AI and Data Strategy Teams



Workshop Topics

- **IDP Opportunity Mapping**
Discover how IDP can be applied to reimagine document processing in your organization.
- **Business Value Prioritization**
Evaluate and rank use cases based on potential business impact, feasibility, and alignment to strategic goals.
- **Solution Blueprinting**
Build a conceptual design of an IDP automation solution, including AWS components, ISV components, and success criteria.
- **Live demonstrations** of cutting-edge document processing solutions.

Key Workshop Outputs

Gain immediate value and insight through the following key outputs of the workshop:

- **Document Processing Needs Assessment**
A clear picture of your specific requirements and challenges.
- **Use Case Identification**
A tailored list of high-impact Insurance use cases for your business.
- **Prototype-Ready Use Case**
A prioritized use case selected for prototyping to showcase measurable value.
- **Solution Blueprint & Executive Summary**
Documentation detailing the proposed solution, business logic, tech integrations, and expected outcomes.

Benefits of Workshop

The workshop provides your leadership team with the following benefits:

- **Gain** clarity on how IDP can transform your operations.
- **Identify** use cases aligned with your business goals.
- **Build** stakeholder alignment around data-driven process improvements.
- **Accelerate** your document processing journey with actionable next steps.
- **Validate** innovative solutions without upfront investment.



Let us know how we can help
Contact Presidio Today: www.presidio.com